



@UTAHSENIORPLANNING



BROOKE LEWIS

EMPLOYEE SPOTLIGHT

Each quarter we will shine a spotlight on one of our favorite team members at Utah Senior Planning to have some fun and help you get to know us better. This quarter we have chosen to get up-close and personal with our Medicaid Advisor, Brooke Lewis.

How long have you worked at Utah Senior Planning?

A little over 6 years (Feb 2019).

What does your job entail?

I advise clients on navigating the complexities of qualifying for Medicaid benefits to help pay for nursing home costs.

USP SUMMER UPDATE

Hello and welcome to the quarterly Utah Senior Planning newsletter, where each quarter we plan to provide you with up-to-date information about long term care, financial planning, investments, tax planning and estate planning. In addition to keeping you informed, we also hope to get you more acquainted with our team of long term care planning experts and the many services we provide.

This quarter, we are focusing on Utah Senior Planning's network of trusted professionals who provide a vast array of services that allow us to understand all aspects of senior planning and how everything works together to best serve our clients. This network helps us achieve our mission to provide financial peace of mind to seniors and their families and strive to be the most trusted source for senior public benefits in the state of Utah.



FEATURED REVIEW



Kelley Mills
2 reviews

★★★★★ 2 months ago

Utah Senior Planning was a HUGE blessing for our family. Brooke was INCREDIBLE during the entire process of getting my dad on Medicaid. I don't know what we would've done without her assistance and support. THANK YOU!!!!

UTAH SENIOR PLANNING'S SERVICES & NETWORK OF PROFESSIONALS



Medicaid Eligibility Consulting

Our team of in-house Medicaid Advisors are available to help answer your questions, guide you through the Medicaid application process, and ensure that you get all of the help you deserve. Our team is knowledgeable, experienced, and knows that each individual situation is unique and requires unique care and attention.

Placement Services

Utah Senior Planning works with local care advisors to help seniors and their families choose the independent living, assisted living, or skilled nursing facility that best meets their needs. These care advisors will address all of your questions and concerns and also help to schedule tours at the communities of your choice. This service is free-of-charge and assures that our clients feel comfortable in their new environment.

Medicare Insurance

Utah Senior Planning is an independent Medicare insurance brokerage, which means that our top priority is finding the right Medicare insurance for you. Our licensed agents are available to meet and discuss individual needs for medical and prescription coverage.





Estate Planning

Utah Senior Planning works with elder law attorneys who can help you decide which estate planning tools will best meet your individual needs. Creating an estate plan is the best way to secure your assets and ensure that your family will be cared for in the event of your death.

Other Services

- Veteran Benefits
- Tax Preparation
- Final Expense Planning
- Senior Real Estate
- Elder Law Attorneys

To find out more about the services we offer, or schedule a free consultation, you can call us at 801-546-9556, text 801-326-4862, or email info@utahseniorplanning.com.



What do you like most about the work you do?

I enjoy being a reliable source to our community, especially our elderly population. There are so many misconceptions on becoming eligible for Medicaid benefits. So I always enjoy having a satisfactory outcome and informing my clients they have been approved for benefits.

What drew you to Utah Senior Planning originally?

I previously worked in one of our contracted nursing homes and established a relationship with Utah Senior Planning at that time. I admired what USP did for the nursing home residents and found the staff to be knowledgeable and kind. I was overall drawn to the work atmosphere USP provides for their employees.

What have you gained from working at Utah Senior Planning?

I have learned so much during my time here, and continue to do so on a daily basis. I've learned that every person has a unique situation. It's not a one size fits all scenario.

What do you like to do when you aren't working?

Traveling, hiking, gardening, and spending time with family.

What are three words that describe you?

Organized. Dependable. And kind.



5 INTERESTING FACTS FOR NATIONAL HOT DOG MONTH

1. The true origin of the hot dog is a mystery.

While sausages have ancient roots, there are conflicting claims to the origins of hot dogs served on buns. Vienna, Austria claims that Emil Reichel and Sam Ladany invented them in their town and then brought them to America when they immigrated and sold them at the 1893 World's Fair in Chicago. Frankfurt, Germany claims they were invented in their town by Johann Georghehner in the late 1600s.

2. Mustard is the most popular hot dog topping.

71% of Americans reported that they like to put mustard on their hot dogs followed by 52% who say that they prefer ketchup.

3. Hot dogs have been to space.

The Apollo 11 mission was the first to feature hot dogs on the menu in the form of thermostabilized frankfurters with a thermostabilized cheddar cheese spread.

4. Americans eat around 150 million hot dogs on July 4th.

Americans consume around 7 billion hot dogs from Memorial Day to Labor Day.

5. The world record for hot dog eating is 83 hot dogs in 10 minutes.

The record was set on September 2, 2024 by Joey Chestnut beating his previous record of 76.

What would your perfect weekend look like?

I love food and adventure. So I would say starting the weekend off with a filling brunch and then heading to the mountains to camp, kayak, and hike. And of course lots of yummy campfire food.

What would you eat if you only had to eat one meal every day for the rest of your life?

Tacos will always be my favorite food.

What is something you have always wanted to try or learn?

I've always wanted to give a go at beekeeping.

