

## TABLE II-A

# LONG TERM CARE INSTITUTIONAL AND WAIVER INCOME LIMITS AND OTHER IMPORTANT FIGURES

EFFECTIVE DATE: OCTOBER 1, 2025

## INCOME DEDUCTIONS, ALLOWANCES, AND LIMITS

### PERSONAL NEEDS ALLOWANCE (PNA)

|                                                                                                                                     |                                                                               |         |
|-------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|---------|
| INSTITUTIONAL LONG TERM STAY:                                                                                                       |                                                                               | \$45    |
| INSTITUTIONAL SHORT TERM STAY - ONE PERSON BMS:                                                                                     |                                                                               | \$382   |
| HCB WAIVERS<br>100% OF POVERTY<br>ALL WAIVERS (NOT PDW)<br>FOR NCW - SPECIAL INCOME GROUP ONLY<br><small>CHANGES EACH MARCH</small> |                                                                               | \$1,305 |
| PHYSICAL DISABILITIES<br>WAIVER OR COMMUNITY<br>TRANSITIONS WAIVER                                                                  | WHEN TOTAL INCOME IS UNDER 300% OF SSI<br><small>CHANGES EACH JANUARY</small> | \$2,901 |
|                                                                                                                                     | WHEN TOTAL INCOME IS OVER 300% OF SSI<br><small>CHANGES EACH MARCH</small>    | \$1,305 |

### INSTITUTIONAL / WAIVER EARNED INCOME DEDUCTIONS

|                                                                                                                    |         |
|--------------------------------------------------------------------------------------------------------------------|---------|
| AGING, BRAIN INJURY, NEW CHOICES AND INSTITUTIONAL.                                                                | \$125   |
| UCSW, TECHNOLOGY DEPENDENT AND MEDICALLY COMPLEX CHILDREN<br>DISABLED (SGA)<br><small>CHANGES EACH JANUARY</small> | \$1,620 |
| UCSW, TECHNOLOGY DEPENDENT AND MEDICALLY COMPLEX CHILDREN<br>BLIND (SGA)<br><small>CHANGES EACH JANUARY</small>    | \$2,700 |

## HBC WAIVERS SHELTER DEDUCTIONS

|                                                                                                    |             |
|----------------------------------------------------------------------------------------------------|-------------|
| SHELTER DEDUCTION (ACTUAL RENT, OR MORTGAGE/TAXES/INSURANCE):                                      | UP TO \$300 |
| STANDARD UTILITY ALLOWANCE WITH HEATING OR COOLING EXPENSE:<br><small>CHANGES EACH OCTOBER</small> | \$514       |
| NON-HEAT / COOL UTILITY ALLOWANCE:<br><small>CHANGES EACH OCTOBER</small>                          | \$431       |
| TELEPHONE ONLY ALLOWANCE:<br><small>CHANGES EACH OCTOBER</small>                                   | \$59        |

## PHYSICAL DISABILITIES WAIVER

|                                                                                 |         |
|---------------------------------------------------------------------------------|---------|
| INCOME ELIGIBILITY LIMIT: 300% SSI RATE:<br><small>CHANGES EACH JANUARY</small> | \$2,901 |
| WHEN INCOME EXCEEDS 300% SSI RATE:<br><small>CHANGES EACH MARCH</small>         | \$1,305 |

## NEW CHOICES WAIVER OR COMMUNITY TRANSITIONS WAIVER SPECIAL INCOME GROUP

|                                                                                     |         |
|-------------------------------------------------------------------------------------|---------|
| INCOME ELIGIBILITY LIMIT (300% OF SSI RATE):<br><small>CHANGES EACH JANUARY</small> | \$2,901 |
|-------------------------------------------------------------------------------------|---------|

## SPOUSAL IMPOVERISHMENT INFORMATION

### SPOUSAL NEEDS STANDARD

|                                                 |         |
|-------------------------------------------------|---------|
| MINIMUM:<br><small>CHANGES EACH JULY</small>    | \$2,644 |
| MAXIMUM:<br><small>CHANGES EACH JANUARY</small> | \$3,948 |

## SPOUSAL NEEDS ALLOWANCE CALCULATION

|                             |                      |       |
|-----------------------------|----------------------|-------|
| SHELTER STANDARD:           | CHANGES EACH JULY    | \$794 |
| STANDARD UTILITY ALLOWANCE: | CHANGES EACH OCTOBER | \$514 |

## ASSESSMENT OF ASSET LIMITS

|                              |                      |           |
|------------------------------|----------------------|-----------|
| MINIMUM SPOUSAL ASSET SHARE: | CHANGES EACH JANUARY | \$31,584  |
| MAXIMUM SPOUSAL ASSET SHARE: | CHANGES EACH JANUARY | \$157,920 |

### TRANSFER OF ASSET INFORMATION

|                                                                             |                   |         |
|-----------------------------------------------------------------------------|-------------------|---------|
| AVERAGE PRIVATE-PAY RATE FOR NURSING HOMES<br>(TO DETERMINE PENALTY PERIOD) | CHANGES EACH JULY | \$7,344 |
|-----------------------------------------------------------------------------|-------------------|---------|

### HOME EQUITY INFORMATION

## HOME EQUITY LIMITS

|          |                      |           |
|----------|----------------------|-----------|
| MAXIMUM: | CHANGES EACH JANUARY | \$730,000 |
|----------|----------------------|-----------|